

Senior Partner

Name: HE Guoliang	Position: Senior Partner
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Practice Area: <u>M&A and Restructuring</u>, <u>CAPITAL MARKETS AND IPO</u>, <u>PRIVATE EQUITY AND</u> <u>VENTURE CAPITAL INVESTMENT</u>, <u>REAL ESTATE AND CONSTRUCTION</u>

Professional Experience

Mr. He is well recognized for rendering full-scope legal services in real estate area, including but not limited, real estate merger and acquisition, real estate development and operation, leasing, real estate financing, urban renewal project, foreign investment, real estate and construction project litigation, etc. The team led by Alex he provided more than 30 major real estate transactions amounted to billions RMB per year for various real estate companies and other companies with legal services. Trading properties include commercial and residential properties, complexes, industrial properties, hotels, and office buildings; trading projects involve net transactions, constructions in progress and completed property transactions; transaction types covered equity transactions and asset transactions, including domestic and cross-border. The transaction parties include listed companies, the Global 500 companies and other large companies, such as Vanke, SEAZEN, BRC, Kaisa Group, SUNAC, Bailian Group, SCP Group, China Jinmao, etc.

Mr. He has accumulated extensive experience in private equity funds (PE/VC, various Industry Investments, Real Estate, and other alternative investments) of their raising, establishments, investments, merger and acquisition, and capital market. Mr. He owns practical experience in various industries including but not limited to Education, Healthcare, Retail, Energy, Consumer, online game, ect.

Mr. He has an international perspective and continues to serve in the field of foreign investment. Mr. He has represented a number of international and domestic companies as their leading PRC adviser in a wide range of transactions and M&A, such as Marrs Partition system, Shanghai Devilbiss, GE Security electronics, DHL-CZCgroup e, etc.

Social Status

- Director for the Association of volunteers of Start-up guidance experts of Shanghai municipal
- Adjunct professor at Macau University of Science and Technology

Education Background

- Master of Laws from Shanghai University
- EMBA from CEIBS