



Li Yingnan

Partner

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Position: Partner

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Language: Mandarin, English

Practice Area: CROSS BORDER INVESTMENT、M&A AND RESTRUCTURING、FOREIGN DIRECT INVESTMENT、ENERGY AND NATURAL RESOURCES

Professional Experience

Mr. Li's primary practice areas encompass cross-border investments, mergers and acquisitions (M&A), restructuring, corporate matters, and dispute resolution, with extensive hands-on experience in investment, M&A, and corporate matters. He serves a diverse clientele including large state-owned enterprises (SOEs), private enterprises, multinational corporations, private equity funds, and other entities, covering industries such as natural resources and energy, high-end manufacturing, real estate and infrastructure, automotive and components, and logistics.

Mr. Li regularly represents Chinese clients in overseas investments and advises foreign companies on their investments, operations, compliance, dispute resolution, and related matters in China. He has represented numerous high-impact cross-border investment projects, including a recent landmark infrastructure project - the Simandou Iron Ore Mining Project on behalf of CHINALCO, which was honored with the 2024 Outstanding Transaction of the Year Award by China Business Law Journal (CBMJ), the Non-litigation Impact Award at the 5th Golden Thread Awards, and the 2024 Benchmark Case Award by Lüxin Media.

Mr. Li is a lawyer listed in Beijing's Foreign-related Talent Pool and a member of the Cross-border Investment Committee of the Beijing Bar Association (BBA). He has also been recognized as a "Key Recommended Lawyer" in Projects & Energy by Legal500 and "Elite 100: Corporate and Commercial" by LegalOne.

Representative Performance

• CROSS BORDER INVESTMENT

- Lead counsel to a subsidiary of a central state-owned enterprise group in its proposed investment in the Ecuadorian copper-gold mine project
- Lead counsel to Chinalco in its participation in the Simandou Iron Ore Infrastructure Project (this project was honored as the 2024 Outstanding Transaction of the Year by China Business Law Journal (CBMJ), the Non-litigation Impact Award at the 5th Golden Thread Awards, and the 2024 Benchmark Case Award by Lüxin Media)
- Lead counsel to a subsidiary of a large central state-owned enterprise in its bridge loan and syndicated loan financing for large-scale mining and construction projects in Guinea
- Lead counsel to MCC's steel structure subsidiary in its large-scale steel structure EPC project in Saudi Arabia (One of Legal Daily's Belt and Road Exemplary Cases)
- Lead counsel to a subsidiary of a large central state-owned enterprise in its 1GW photovoltaic project in Algeria
- Lead counsel to a subsidiary of a large central state-owned enterprise in its proposed acquisition of copper and nickel mine projects in Zambia
- Lead counsel to a subsidiary of a large central state-owned enterprise in its proposed acquisition of copper-uranium mines in Zambia
- Lead counsel to Consolidated Nickel Mine (UK) in its financing arrangements with two Chinese A-share listed mining companies for the development of Zambian nickel mine projects
- Lead counsel to China Export & Credit Insurance Corporation (Sinosure) in its underwriting of a Chinese large port group's equity acquisition of a Nigerian port project company
- Lead counsel to a large energy-related central state-owned enterprise in its shale gas

investment and development project in the USA

- Lead counsel to a sovereign wealth fund in its investment in the construction of wind power plants and a photovoltaic project in Vietnam, and a wind power plant in Kazakhstan
- Lead counsel to China Export & Credit Insurance Corporation (Sinosure) in its underwriting of a Chinese fiberglass manufacturing company's investment in a U.S. fiberglass production line
- Lead counsel to an A-share listed company in its proposed acquisition of controlling equity in a German family-owned enterprise specializing in high-performance cable manufacturing
- Lead counsel to a subsidiary of a central state-owned enterprise in its proposed acquisition of a controlling stake in an Indonesian construction company
- Lead counsel to a Chinese consortium comprising Guoxin Private Fund and a central SOE in its proposed acquisition of certain assets of a multinational corporation

• **CAPITAL MARKET**

- Lead counsel to a leading domestic enterprise in the automotive electrical connector industry in its proposed IPO on the Main Board of the A-share Market.
- Lead counsel to Yunnan Copper Co., Ltd. (A-share: 000878), a listed subsidiary of Chinalco, in its private placement of shares to raise a total of no more than RMB 2.675 billion for the acquisition of a 38.23% equity interest in Yunnan Diqing Nonferrous Metals Co., Ltd.
- Lead counsel to multiple entities including China Copper Corporation, Yunnan Copper Group, and Yunnan Metallurgical Group in relation to their issuance of SCP (Short-term Commercial Paper), medium-term notes (MTNs), and other bonds
- Lead counsel to China Copper Corporation in its registration of debt financing instruments for the years 2021-2023.

• **PRIVATE EQUITY**

- Lead counsel to a CVC fund in the satellite industry and other investors in their co-investment in the mixed-ownership reform project of China Post Technology Co., Ltd.
- Lead counsel to a CVC fund in the satellite industry in its multiple investment projects
- Lead counsel to InDeco (InDeco Lingzhu Zhizao) in its Series C financing project
- Lead counsel to a private equity fund in the pharmaceutical and biotechnology sector in its investment in a biopharmaceutical company (active pharmaceutical ingredient production) and a separation and purification equipment manufacturer
- Lead counsel to a large sovereign wealth fund in its acquisition of a 33% equity interest in Spain's Redexis Gas Company in conjunction with other investors
- Lead counsel to a consortium formed by a well-known private equity fund and a central state-owned enterprise in its proposed acquisition of a 30% equity interest in a HKEX-listed energy company and the delisting transaction
- Lead counsel to a well-known fund in its proposed participation in the offshore restructuring of a Chinese coalbed methane extraction enterprise
- Lead counsel to a prominent U.S. venture capital in its collaboration with a Chinese image processing app developer to develop and promote a blockchain-based image sharing software
- Lead counsel to China Life Insurance Company in its investment in a well-known U.S. mezzanine fund
- Lead counsel to a Chinese sovereign wealth fund in its proposed acquisition of the equity interest in a listed Portuguese power company
- Lead counsel to a Chinese consortium comprising Guoxin Private Fund and a central SOE in its proposed acquisition of certain assets of a multinational corporation
- Lead counsel to a cross-border e-commerce startup company in the establishment of its VIE structure and design of the ESOP plan

• **CIVIL AND COMMERCIAL LITIGATION&ARBITRATION**

- Represented the China headquarter of a U.S.-listed company (specializing in medical aesthetics equipment) in a series of cases involving equipment purchase and sale, service agreements,

trademark infringement disputes, and counterfeit product. Achieved favorable outcomes for the client in most instances.

- Represented the China headquarter of a multinational logistics facility provider in a series of cases related to equipment leasing, commercial disputes, and intellectual property infringement disputes. Achieved favorable outcomes for the client in most instances.
- Represented a leading power battery enterprise in its disputes concerning equipment purchase and sale, cross-border investment, and other operational matters.
- Represented a U.S. new energy vehicle manufacturer and its Chinese subsidiary in a series of litigation proceedings in China.
- Represented a municipal state-owned enterprise in Beijing in its arbitration cases associated with co-development projects of residential and commercial land parcels.
- Represented a decoration company in a series of cases covering commercial disputes, internal investigations, and financing disputes.

Social Status

- Member of Beijing's Foreign-related Talent Pool
- Member of the Cross-border Investment Committee of the Beijing Bar Association (BBA)

Honorary Titles

- "Key Recommended Lawyer" in Projects & Energy by Legal500
- "Elite 100: Corporate and Commercial" by LegalOne
- Golden Line Award - Non-Litigation Influence (Capital Market and Investment & Financing)
- Legal Daily's Belt and Road Exemplary Cases
- 2024 Benchmark Case Award by Lùxin Media
- 2024 Outstanding Transaction of the Year Award by China Business Law Journal (CBMJ)

Working Experience

- July. 2016-Present, Beijing Jincheng Tongda & Neal Law Firm

Education Background

- University of International Business and Economics, LLM
- Central South University, Bachelor of Arts in English Literature

Publications

- "GTDT: Market Intelligence – Private Equity", Lexology GTDT (2019-2024)
- International Comparative Legal Guides: China Mining Law, International Comparative Legal Guides (ICLG) website (2019-2024).
- Shanghai Stock Exchange Joint Research Programme – Comparative Study on Regulatory Rules of Offshore and Onshore Capital Markets in the UAE, 2020.
- Global Guide to Energy and Natural Resources – Overview of China's Mining Legal System, Practical Law, May 2018